

**SUBMIT COMPLETED CLAIM FORM TO:**  
claims@anchorbenefit.com via the secure email portal at www.anchorbenefit.com.  
 Fax: (407) 667-8765

**QUALIFIED BENEFIT REIMBURSEMENT CLAIM FORM**

**PALM BEACH COUNTY FIREFIGHTERS' RETIREE INFORMATION**

Name (Last, First, MI) \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street Address \_\_\_\_\_

Email Address \_\_\_\_\_

City, State, Zip Code \_\_\_\_\_

Phone Number \_\_\_\_\_

**REIMBURSEMENT REQUEST FOR QUALIFIED OUT-OF-POCKET EXPENSES**

**REMINDER:** You must include proof of each expense (e.g. Explanation of Benefits, detailed receipts, etc.) Claims for employee-paid premiums deducted after-tax require a letter from the employer confirming that no pre-tax option exists. Premiums paid by an employer or deducted pre-tax through a section 125 plan are not eligible for reimbursement.

| Date of Service | Service Provider or Item Purchased From<br>(e.g. Dr. Smith, Hospital, Pharmacy, etc.) | Description of Service/Item<br>(e.g. office visit, Hospital Care, Dental,<br>Prescription, etc.) | Name of Qualified Individual for<br>Whom the Expense is<br>Incurred/Relationship | Amount You Paid |
|-----------------|---|--|--|-----------------|
|                 |   |  |  | \$              |
|                 |   |  |  | \$              |
|                 |   |  |  | \$              |
|                 |   |  |  | \$              |
|                 |   |  |  | \$              |

Have more expenses? Include an itemized list on a separate sheet of paper. If you want to note certain items on receipts, circle them. Do not use a highlighter. Keep copies of everything you submit.


**Total Reimbursement Request**    \$ \_\_\_\_\_


**CERTIFICATION (Signature is Required)**

I hereby certify that (1) the information provided in this claim request is true and correct; (2) the amount of the submitted claim to Anchor Benefit Consulting is an accurate statement of my (a) unreimbursed medical/dental/vision expenses after payment by insurance (if any) and/or; (b) medical/dental/vision tax-qualified long-term care insurance premiums; and (3) the submitted claim is not reimbursable from any other source. With respect to claims submitted on behalf of qualified dependents, I hereby certify that such person meets the Plan requirements and is a qualified dependent as defined under the terms of the Plan. With respect to claims for qualified insurance premiums, I hereby certify that such premiums have not been paid by an employer, and are not eligible for pre-tax deduction through my employer's section 125 cafeteria plan.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

 Email Form to: claims@anchorbenefit.com  
 Secure Email Portal: https://web1.zixmail.net/s/login?b=anchorbenefit

 Fax Form to: (407)-667-8765

 Mail to: P.O. Box 945260, Maitland, FL 32794

 www.anchorbenefit.com

For questions, please call customer service at 1-(800)-845-7629 or (407)-667-8766.